POPLAR E 14 THE THE FORMAT STATES AND A STAT

SNAR INVESIONEN NOVESEAS

First phase of East London's exciting regeneration scheme

4.8-5.9%* RENTAL YIELDS ONE & TWO BEDROOM

APARTMENTS

9 MINUTES^ TO CANARY WHARF HOME TO WORLD-CLASS FACILITIES THE RIVERSIDE CLUB



LONDON CITY ISLAND

Oppostunity LIES IN THE EAST

THE O2

THE RIVER LEA

POPLAR RIVERSIDE EAST INDIA STATION E14 Computer Generated Image is indicative only 2







CURRENTLY THE ONLY OPPORTUNITY TO INVEST IN PHASE 1 OF A BERKELEY GROUP REGENERATION RIVERSIDE PROJECT



THE ANTICIPATED POPULATION **GROWTH AND PLANNED LOCAL REGENERATION MEANS ANTICIPATED RENTAL YIELDS OF UP TO 5.9%****



THE HOMES AT POPLAR RIVERSIDE OFFER 26% MORE SPACE THAN THE **ZONE 2 AVERAGE**



THE POPULATION IN POPLAR IS EXPECTED TO GROW BY 41% OVER THE NEXT 10 YEARS, COMPARED TO 7% IN GREATER LONDON

THE BERKELEY GROUP SPECIALISE IN LARGE-SCALE URBAN REGENERATION, CREATING 47% AVERAGE PRICE **GROWTH OVER 15 YEARS**

Source: JLL, Molior, Dataloft across Berkeley schemes -Royal Arsenal Riverside, Woodberry Down and Kidbrooke Village



£5M CONTRIBUTION TO IMPROVE LOCAL CONNECTVITY

Source: Tower Hamlets, 2021

Source: Greater London Authority, 2020



Created by Berkeley Group, which is renowned for its exceptional quality and placemaking expertise, Poplar Riverside is a fantastic regeneration scheme.

As the first phase of a long-term development, this is an excellent opportunity to invest early for maximum benefit.

Why invest INPOPLAR RIVERSIDE?

LOCATED ON THE BANKS OF THE RIVER LEA, POPLAR RIVERSIDE IS AT THE FIRST PHASE OF AN EXCITING REGENERATION SCHEME AND SET TO BECOME ONE OF EAST LONDON'S MOST VIBRANT NEIGHBOURHOODS.

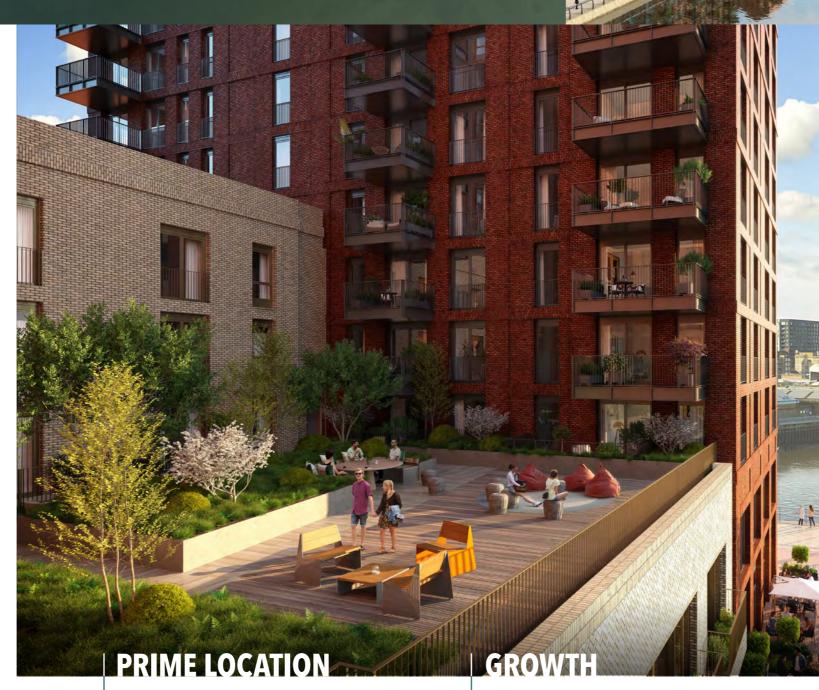
Offering over 2,800 homes, a beautiful new 2.5 acre park and world-class residents' facilities, it is within the Lower Lea Valley, which is currently undergoing significant change.



Set within Zone 2/3 and only 9 minutes^ to Canary Wharf, Poplar Riverside will open up green space and river walkways for both residents and the public to enjoy.







IDEALLY PLACED FOR COMMUTING TO CANARY WHARF OR THE CITY

LOCATED IN THE LOWER LEA VALLEY REGENERATION OPPORTUNITY AREA, MARKED OUT FOR GROWTH AND ENHANCED CONNECTIVITY OVER THE NEXT FEW YEARS CLOSE BY IS ABERFELDY VILLAGE. A £250 MILLION REGENERATION PROJECT

Source: Dataloft, Land Registry, based on 22 identified Opportunity Areas (best seven years of property price arowth)

^Travel times taken from Google Maps, TfL.gov.uk and crossrail.co.uk. Times are subject to time of travel and are correct at time of going to press

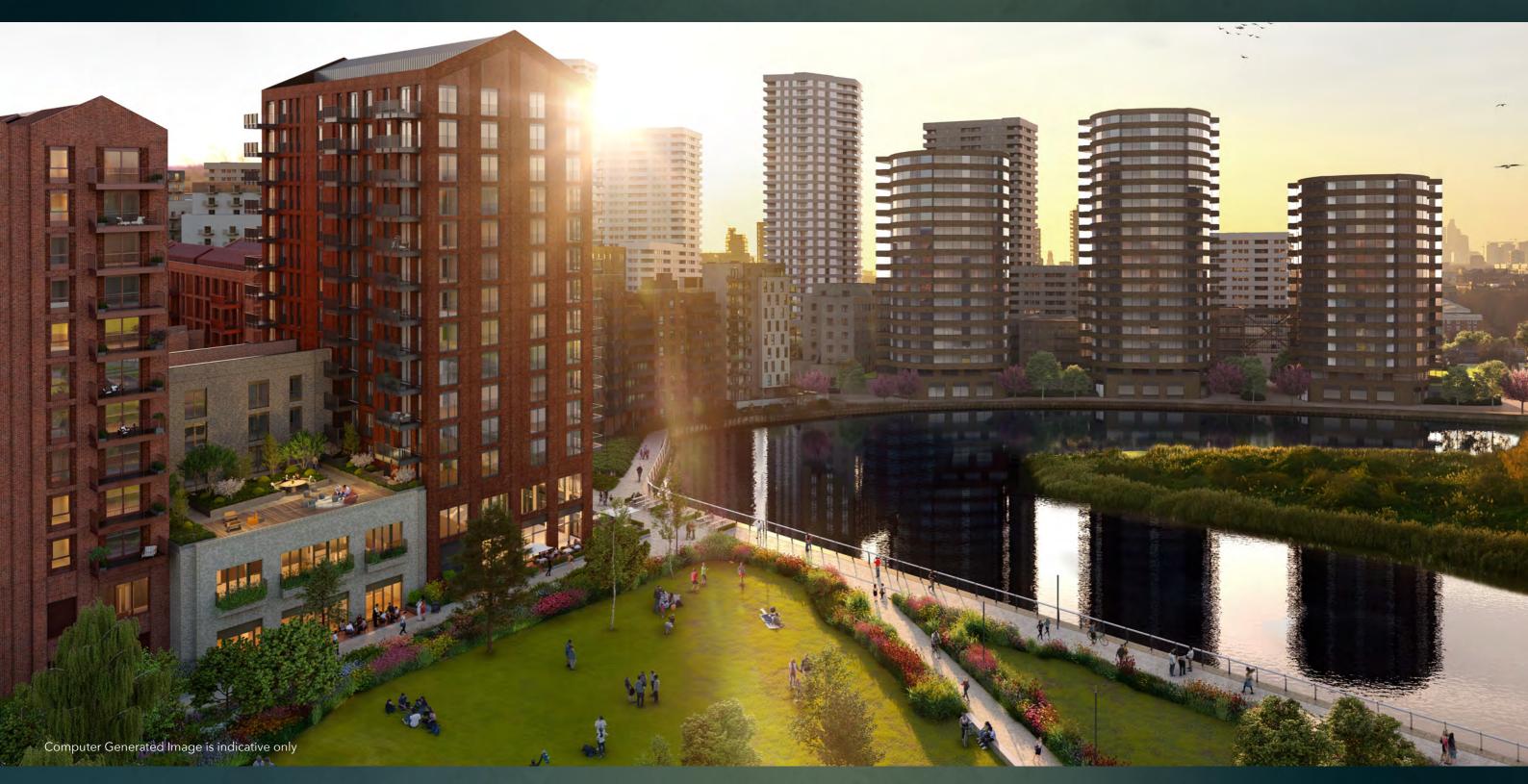


OPPORTUNITY AREA

PART OF THE EMERGING 'POPLAR RIVERSIDE OPPORTUNITY AREA' 7.1% AVERAGE ANNUAL PRICE GROWTH IN OPPORTUNITY AREAS VERSUS 4.0% ACROSS LONDON

The Regeneration Story ATPOPLAR RIVERSIDE?

Poplar Riverside is part of the emerging 'Poplar Riverside Opportunity Area' which is due to deliver 9,000 new homes and 3,000 new jobs over the next 20 years. It is the first phase of this transformation, which includes many other residential developments, bringing more people and amenities to the area. By 2031, comprehensive regeneration and redevelopment of former and underused industrial areas will transform the Lower Lea Valley.



The appeal **OF POPLAR**

THANKS TO SIGNIFICANT INVESTMENT AND REGENERATION, POPLAR IS ATTRACTING A YOUNG, DYNAMIC TENANT POPULATION.

East London now has a strong reputation for offering a vibrant and unique lifestyle; younger tenants are looking for places to rent where they can access this.

The area's connectivity adds to its appeal for professional tenants as they can easily reach key districts such as Canary Wharf and the City of London.

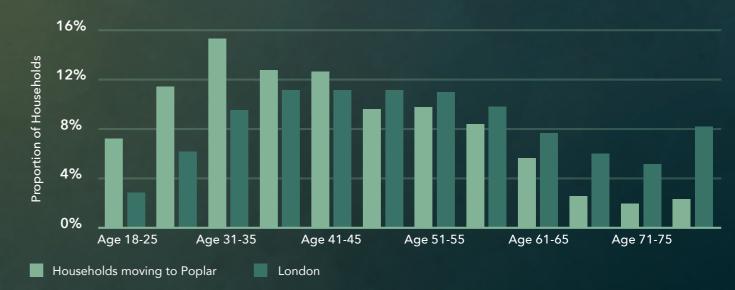
A PROPERTY HOTSPOT

East London has seen substantial higher property price growth than the rest of London and the UK.

AREA	AVERAGE 2 YEAR PRICE INCREASE
East London	£110,383
London	£63,331
UK	£55,903

Source: UK HPI August 2022, Dataloft, Land Registry, East London defined as the boroughs of Barking and Dagenham, Hackney, Havering, Newham, Redbridge, Tower Hamlets, Waltham forest (as defined by The London Plan 2011) from August 2022, Nationwide Q3 2022





78%

HOUSE PRICE GROWTH FOR EAST LONDON OUTPERFORMS WIDER LONDON AND THE UK PROPERTY MARKET

Source: Dataloft DRMA, 2021 GLA Population Estimates, 2020

47%

OF HOUSEHOLDS WHO HAVE MOVED TO POPLAR IN THE LAST TWO YEARS HAVE BEEN AGED UNDER 40 Source: Experian



41% GROWING COMMUNITY PROJECTED POPULATION GROWTH IN POPLAR 2021-2031, COMPARED TO 7% ACROSS GREATER LONDON

43% OF ALL PROFESSIONAL, SCIENTIFIC AND TECHNICAL JOBS ARE WITHIN A 45 MINUTE COMMUTE OF POPLAR RIVERSIDE Source: BRES 2021

Where business **MEETS CULTURE**

EAST LONDON IS ALSO **BECOMING A POWERHOUSE** FOR THE ARTS, CULTURE AND SPORT, FURTHER ENHANCING LIFE IN THIS PART OF THE CAPITAL.

The 2012 Olympics left a legacy that continues to grow with sporting venues, homes and the Queen Elizabeth Olympic Park. Its world-class sports facilities, landscaped green spaces and architectural attractions have made it a unique destination.

Sadler's Wells, the English National Ballet, the V&A and the Central Film School have all chosen to establish centres in the east. All this activity complements and strengthens the appeal of Canary Wharf, the leading business district in East London.





Central Film School



55% OF LONDONERS NOW LIVE EAST OF TOWER BRIDGE



FORECAST IN RENTAL VALUE 2022-2026

65% OF POPULATION IN LOCAL AREA (15 MINUTE WALK FROM POPLAR) IS UNDER 40

Source: Dataloft DRMA, 2021 GLA Population Estimates, 2020

YOUNG





AND STYLE CONSCIOUS



LONDON EC1 EAST LONDON **TECH CITY** HOME TO SOME OF THE WORLD'S LARGEST TECH COMPANIES INCLUDING

AMAZON

Eclectic, exciting EAST LONDON LIVING

POPLAR IS FAST JOINING OTHER EAST LONDON POSTCODES AS A GO-TO DESTINATION - A BUZZY, CHARACTERFUL NEIGHBOURHOOD WITH NEW SHOPS, AMENITIES AND OPEN SPACES.



POPLAR WORKS

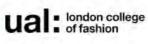
Poplar Works is a new space for fashion in East London. It offers over 40 studios across its two sites in Poplar, an extensive enterprise and events programme, training spaces, production unit and café. Supported by the Mayor of London, it is a partnership between Poplar HARCA, UAL: London College of Fashion and The Trampery.





SUPPORTED BY MAYOR OF LONDON

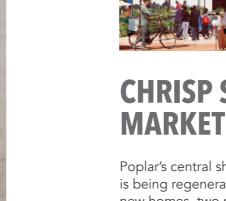






TRAMPERY

ASHID



CHRISP STREET MARKET

Poplar's central shopping district is being regenerated, with new homes, two new parks, a community hub, new cinema and restaurants. Its iconic Festival of Britain buildings, Clock Tower and Idea Store will be retained, helping to preserve the individual character and heritage of the neighbourhood.







ABERFELDY VILLAGE



The Aberfeldy Village is a vibrant community just a five minute walk from Poplar Riverside. It is undergoing extensive regeneration to deliver over 1,000 new homes, community facilities, retail space, a new park, courtyards and landscaping.



LIVE, WORK AND PLAY EAST

CANARY WHARF



6 SHOPPING MALLS

There are six shopping malls across Canary Wharf and the area receives over 49 million visitors each year.



Wood Wharf will provide up to 3,600 new homes, 260,000 sq m of office space, 45,500 sq m of retail space and over eight acres of public spaces, squares and parks.



CROSSRAIL PLACE ROOF GARDEN

One of London's largest roof gardens, with exotic plants and an amphitheatre.



Open from October to February every year.

20 ACRES OF PARKS

8,000 sq m of green space, including 20 acres of parks, gardens and squares, and 650 trees.

11.8M SQ FT

of office, residential, retail and social buildings under construction and design.

F **OVER 150**

Canary Wharf is home to over 150 major office tenants, which between them support £40.4 billion of GVA of which £19.7 billion is directly attributable to Canary Wharf.





events programme and award-winning, free-to-visit public art collection.











Westfield







ROYAL DOCKS

The Mayor of London and the London Assembly (collectively known as the Greater London Authority) have moved to East London and now have their HQ 'City Hall' in the Royal Docks.

STRATFORD

Westfield Stratford City is a large shopping mall featuring numerous luxury stores, plus a cinema, food court and restaurants.

241,500 SQ FT

OVER 320 **STORES**

EMPLOYMENT FOR **1,000** PEOPLE

Previously known as the Crystal Building, it is located just seven minutes from Poplar Riverside. The move also represents a commitment from London's political centre to the East.

17 |

Strong RENTAL MARKET

WITH ITS APPEAL TO A YOUNG PROFESSIONAL TENANT POPULATION, THERE IS STRONG RENTAL DEMAND IN POPLAR.

The Poplar Riverside yields are consistently strong across all property sizes, and outperform yields of surrounding areas.

TOP QUARTILE FLAT RENTS ACHIEVE **9.3% RENTAL GROWTH OVER PAST YEAR**

Source: Dataloft DRMA, 2021 GLA Population Estimates, 2020



Poplar Riverside yield

Poplar surrounding areas yield

Source: Berkeley, CBRE, Dataloft, DMRA, Land Registry, October 2021 - 2022 The estimated rental figures provided is for guidance purposes only, it is subject to change and indicative only.



50% OF TENANTS IN POPLAR ARE AGED BETWEEN 20-29 OF WHICH 44% ARE IN FINANCE, CREATIVE, TECH, MEDIA & PUBLIC SECTOR JOBS **74%** OF ALL LONDON'S FINANCE AND INSURANCE JOBS ARE WITHIN AN EASY COMMUTE OF POPLAR

Source: BRES 2021

Source: Dataloft 2022



Connect ACROSS THE CITY

From Poplar Riverside, there is a large choice of efficient public transport options including the East London-focused DLR, three Underground lines and a comprehensive bus network.

The Elizabeth Line at Canary Wharf provides fast routes to the West End, Paddington and Heathrow.







Ŕ WALKING

East India Station 9 minutes

Canning Town Station 10 minutes

Blackwall Station 18 minutes

Bromley-by-Bow Station 22 minutes

> **Canary Wharf** Station 33 minutes

GT 0 CYCLING

Canary Wharf

Station

12 minutes

Stratford Station

16 minutes

Canning Town Station London City Airport 6 minutes

Tower Gateway **East India Station** 10 minutes 8 minutes

Canary Wharf Blackwall Station 11 minutes 8 minutes

> Bank 16 minutes

Ð

EAST INDIA

7 minutes

Stratford International 19 minutes

Ð **CANARY WHARF**

Liverpool Street 6 minutes

Farringdon 8 minutes

Tottenham Court Road 11 minutes

Bond Street 13 minutes

Paddington 16 minutes

Heathrow 40 minutes

Ð

6

STATION

CANARY WHARF

9 MINS[^]

CANNING TOWN

North Greenwich 2 minutes

> Stratford 6 minutes

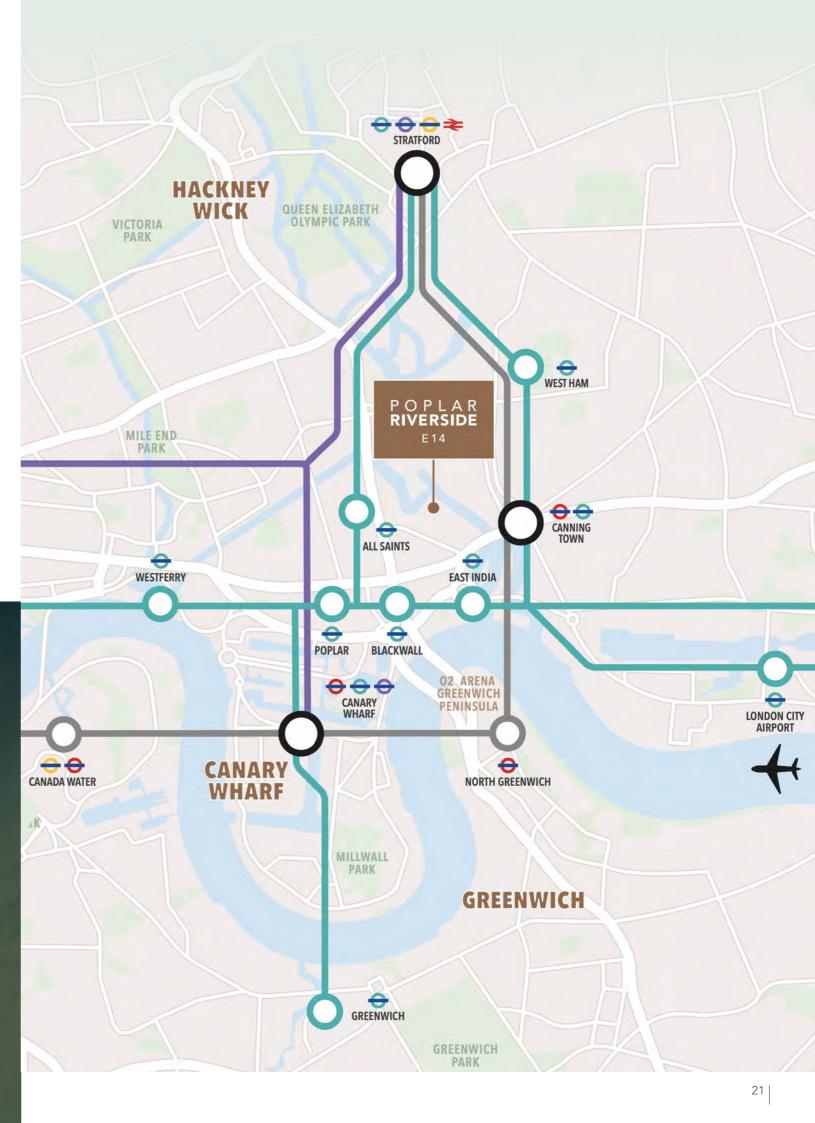
Waterloo 13 minutes

London Bridge 14 minutes

Westminster 17 minutes

Bond Street 22 minutes

King's Cross / **St Pancras International** 38 minutes



Walking times taken from Google Maps. Travel times taken from Google Maps, tfl.gov.uk and crossrail.co.uk Times are subject to time of travel and are correct at time of going to press.

Advantages **OF POPLAR RIVERSIDE**



21% SAVING

ONE BEDROOM APARTMENTS IN POPLAR RIVERSIDE COMPARED TO ZONE 2 AVERAGE

Source: Dataloft, Land Registry, Berkeley based on sales January 2021 - September 2022

26% MORE SPACE, **BETTER VALUE**

APARTMENTS IN POPLAR RIVERSIDE ARE LARGER AND OFFER BETTER VALUE £PSF THAN THE ZONE 2 AVERAGE

7.1% PRICE UPLIFT

AVERAGE ANNUAL GROWTH IN HOUSE PRICES WITHIN **REGENERATION AREAS COMPARED** TO 4% IN GREATER LONDON

Source: Dataloft, Land Registry - Based on 22 Opportunity Areas across London using the best 7-year period of sale price growth since regeneration started.

£2BN INVESTMENT IN POPLAR

(GLA)

SERVICE CHARGE

THE SERVICE CHARGE AT POPLAR RIVERSIDE IS SIGNIFICANTLY LOWER THAN AT MANY OTHER NEW DEVELOPMENTS IN THE AREA. The service charge figure provided is an initial estimate for guidance purposes only. It is subject to change and indicative.





THE INVESTOR GUIDE



Clobally RENOWNED **EDUCATION**

In 2022 London was ranked as the number one student city for the fourth year running by the QS (Quacquarelli Symonds) World University Rankings.

From 2023, more campuses will be opening in the area, joining University College London at East Bank. Located in Queen Elizabeth Olympic Park, this new centre for culture and innovation is just minutes from Poplar Riverside.



UCL School of Management 7 minutes

> UCL East 9 minutes

Sadler's Wells East (from 2023) 9 minutes

UAL: London College of Fashion (from 2023) 9 minutes

Loughborough University London 10 minutes

> Queen Mary University of London 11 minutes

University of Greenwich 14 minutes

King's College London 34 minutes

SECONDARY AND

FURTHER EDUCATION (By bicycle from Poplar Riverside)

> Langdon Park School 4 minutes

St Paul's Way 11 minutes

Bow School 13 minutes

Canary Wharf College Crossharbour 14 minutes

Phoenix Primary and Secondary School 17 minutes

PRIMARY AND PRE-SCHOOL (By bicycle from Poplar Riverside)

Culloden **Primary School** 7 minutes

Manorfield **Primary School** 5 minutes

Woolmore Primary School 7 minutes

Bright Horizon, East India Dock Day Nursery 7 minutes

Faraday School 8 minutes

THE PRESTIGIOUS **QUEEN MARY UNIVERSITY OF LONDON**

KING'S CROSS

COVENT

€₹

totenham

KING'S LONDON

9.7 km

++

€₹

10,000 NEW STUDENTS AT EAST BANK

IS JUST 20 MINUTES' COMMUTE Source: Dataloft, QS World Rankings (2022), TfL

Travel times and distances are taken from Google Maps. Times are subject to time of travel and are correct at time of going to press



8 OUT OF THE 10 TOP RANKED LONDON UNIVERSITIES

CAN BE REACHED IN UNDER AN HOUR

World-class

RESIDENTS' FACILITIES





The 1,500 sq m stunning residentsonly Riverside Club has been designed by leading studio Bergman Interiors. It includes a large co-working suite with open plan spaces, bookable meeting rooms, private outdoor terrace, a lobby-style Great Room, private cinema and games room.

The first floor Riverside Spa features a stunning 20m pool, vitality pool, salt inhalation room and steam room with wide views of the River Lea.

FEATURES

- 24hr concierge
- 20m swimming pool and vitality pool
- Spa including sauna, steam and salt inhalation room
- Experience shower





- Changing rooms
- Cinema room
- Private meeting rooms
- The Great Room









• Games room and card room

- The Workspace both shared and private booths for meetings, and bookable meeting rooms for more formal appointments
- Residents' den lounge
- Private call booth

Exciting new COMMERCIAL HUB

AN EXCITING RANGE OF AMENITIES WILL MAKE POPLAR RIVERSIDE EVEN MORE APPEALING TO TENANTS.

SAINSBURY'S

A new Sainsbury's supermarket will be located in Sisal Court.

SHELDUCK SQUARE

Sitting at the centre of Polar Riverside, this 900 sq m landscaped square is an inspiring space for public performances, outdoor dining or remote working.

NURSERY

An on-site nursery is planned, providing high quality and convenient childcare.

FLEXIBLE WORKSPACE

Offices and co-workspaces are being planned, for use by residents and local start-ups.

GYM

There are plans for the Gym Group to be open to residents, and the public, within the development.

CAFÉ, PUB AND RETAIL

Further commercial space is available for a café, pub and shopping.



FLEXIBLE WORKSPACE LOWER, UPPER & FIRST FLOOR



RESIDENTIAL FACILITIES **UPPER GROUND FLOOR & FIRST FLOOR**



CAFÉS & RESTAURANTS **UPPER GROUND FLOOR & FIRST FLOOR**



RETAIL LOWER & UPPPER GROUND FLOOR



DRINKING ESTABLISHMENTS LOWER & UPPER GROUND FLOOR

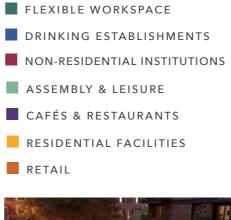


NON-RESIDENTIAL INSTITUTIONS LOWER & UPPER GROUND FLOOR



Computer generated images are indicative only.









THE BERKELEY EFFECT



Proud member of the Berkeley Group

BERKELEY DEVELOPMENTS OUTPERFORM THE CAPITAL GROWTH OF THE LOCAL AREA BY **47%** ON AVERAGE OVER 10 YEARS.

When it comes to multi-phased large regeneration projects such as Poplar Riverside, Berkeley is the undisputed leader in this field. The 'Berkeley Effect' is known to increase capital growth and rental yields in the geographical areas where it works.





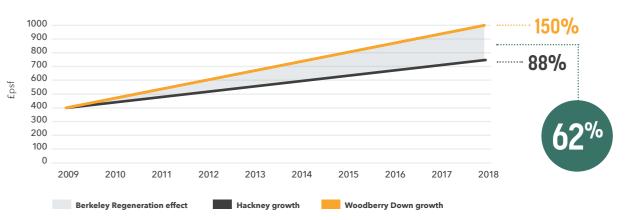


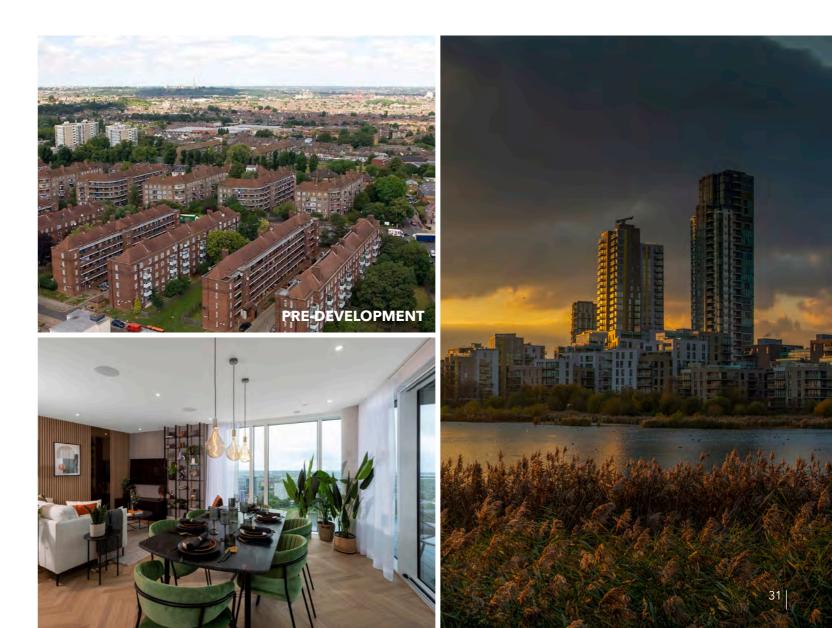


THE BERKELEY EFFECT WOODBERRY DOWN

LONDON N4

WOODBERRY DOWN





Source: JLL, Molior, Dataloft

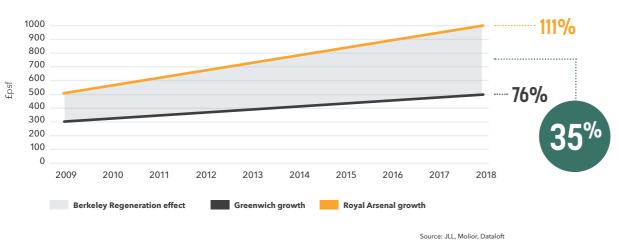
THE BERKELEY EFFECT **ROYAL ARSENAL RIVERSIDE**

LONDON SE18

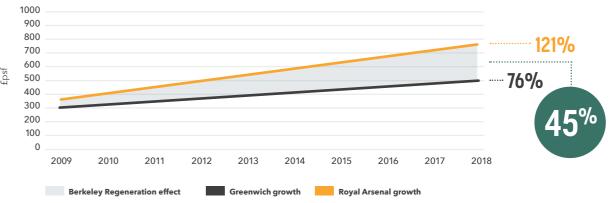
THE BERKELEY EFFECT **KIDBROOKE VILLAGE**

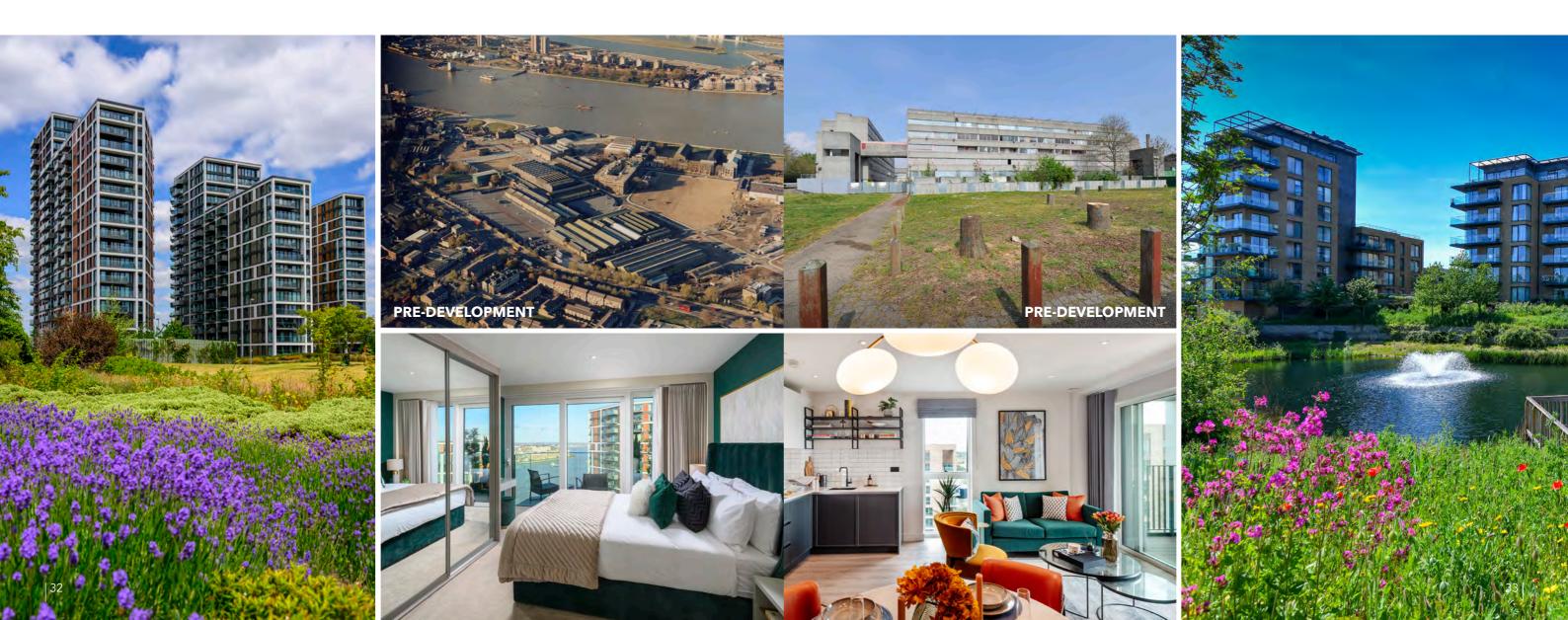
LONDON SE3

ROYAL ARSENAL



KIDBROOKE VILLAGE







Source: JLL, Molior, Dataloft

Be More Poplar

PHONE: 020 3326 2617

WWW.POPLAR-RIVERSIDE.CO.UK





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