alexandra gate

 $LDN \cdot N8$



Gateway to smart investing



£sqft price saving at Alexandra Gate compared to the average within a 30 minute commute from Central London^{*}

Studio apartments, Dataloft (PriceHubble), Berkeley average prices, Land Registry, Upper quartile, equating to new build *Bank station

29%

rental growth in North East London over the past 3 years

Dataloft Rental Market Analytics (PriceHubble), North East London defined as Haringey, Enfield, Barnet Dataloft (PriceHubble)

10

minutes travel time to King's Cross tech hub – home to Google and Facebook

Dataloft (PriceHubble), TfL

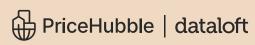
16.1%

forecast sales growth 2024-2028

Dataloft (PriceHubble), JLL, Savills, Knight Frank



Analysis by



NORTH LONDON RENAISSANCE

PERFECTLY POSITIONED

North London, a part of London known for its open green space and its excellent transport links within the capital and internationally, is undergoing a renaissance. At the heart of this is the 12-acre Alexandra Gate development, set within landscaped gardens and leisure, retail and community facilities.

WHY INVEST IN NORTH LONDON **PROPERTY?**

HOUSE PRICE AND RENTAL GROWTH

A lack of stock and strong demand are key drivers of the performance seen in both the North London sales and lettings markets.

9%

average price increase: North London new-build in past year Dataloft (PriceHubble), UK HPI

29%

rental growth in apartments: North East London in past 3 years

Dataloft Rental Market Analytics (PriceHubble), North East London defined as Haringey, Enfield, Barnet

20% average price growth in the local area since launch in 2018

Dataloft (PriceHubble), LandReaistry, based on price change of the upper quartile of EPC A and B rated (equates to new-build) ents in N8 0

Berkeley London

average annual

price growth'

3.6% London²

OUTPERFORMANCE

Successful placemaking has helped Berkeley developments achieve superior growth over the last 10 years.

¹based on individual tracked sales over ten years ²two-bed apartments. Dataloft (PriceHubble), Land Registry

HARINGEY PRICE GROWTH

New-build residential homes in Haringey have outperformed London homes over the past 10 years.

10-YEAR GROWTH



Dataloft (PriceHubble), UK HPI, North London defined as the boroughs of Barnet, Camden, Enfield, Hackney, Haringey, Islington and Westminster, Central London defined as the boroughs of Camden, Islington, Kensington and Chelse Lambeth, Southwark, Westminster and the City of London.

WHY LONDON?

No.1

London has a global reputation for its dynamic, resilient economy and world-class museums, art galleries and theatres.



JLL, Opportunity London 2024

Best Student City 2024 QS World University Rankings 2024

cities

Top 5 World's most sustainable





Corporate Knights Sustainable Cities Index 2023

WHY INVEST IN **ALEXANDRA GATE?**

- Zone 3 location
- 10 minutes to King's Cross*
- Up to 26% more space than the average in Central London

*from Alexandra Palace rail station. Dataloft (PriceHubble), Berkeley average studio apartment prices, Land Registry, Upper quartile prices equating to new build within a 30 min commute from Bank

UPTO25%

price saving at Alexandra Gate compared to the average within a 30 minute commute from Central London*



Studio apartments, Dataloft (PriceHubble), Berkeley average prices, Land Registry, Upper quartile, equating to new build *Bank statio

30-MINUTE COMMUTE FROM CENTRAL LONDON

MORE VALUE Average <u>£psf</u> The Ale Average Alexandra adva STUDIO £960 £1,277 259 1-BED £856 £1,028 179 APARTMENT 2-BED £875 £896 2% APARTMENT

Dataloft (PriceHubble), Berkeley average prices, Land Registry, Upper quartile, equating to new build ¹Bank Underground station

REGENERATION REWARDS

outperform elsewhere

by 3.1 percentage points.

Alexandra Gate is a major part of the local regeneration area. Research shows developments in regeneration areas

AVERAGE ANNUAL SALES PRICE GROWTH 7.1%* 4.0% **Greater London** Regeneration **Opportunity Areas** average Land Registry, Dataloft (PriceHubble) *Study of 22 regeneration areas in Greater London, using the best 7-year period of sale price growth since the regeneration started

Significant investment into the local area is underway, and Haringey will become the London Borough of Culture in 2027.

The London Plan, Wood Green/ Haringey

SOLD TO DATE

Heartlands

Total sold (Private, HA/SO) 853

2







	MORE SPACE		
exandra ate ntage	Average sqft Alexandra Gate	Average sqft	The Alexandra Gate advantage
%	431	341	26%
%	560	508	10%
%	725	700	4%

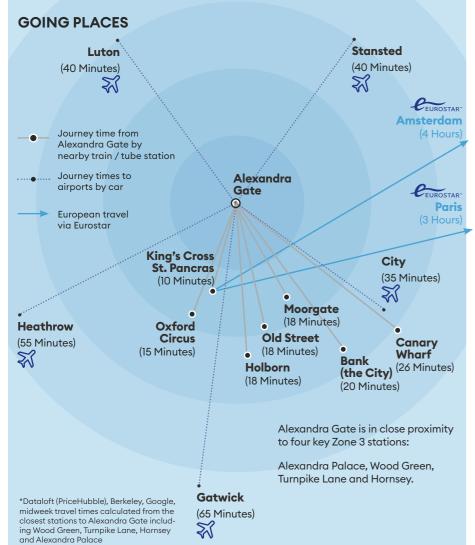


Total Remaining (Private, HA/SO) 930

WELL-CONNECTED WORLD-CLASS TRANSPORT

MOVING AROUND

Д EUROSTAR



OUTSTANDING EDUCATION

There are 22 local primary schools and 6 secondary schools within a mile of Alexandra Gate, rated as 'Outstanding' or 'Good' by Ofsted.

Primary schools rated 'Outstanding'	miles*	Secondary schools rated 'Outstanding' or 'Good'	miles*
Noel Park Primary School	0.5	St Thomas More Catholic School	0.9
Trinity Primary Academy	0.5	Alexandra Park School	1.2
St John Vianney RC Primary School	0.8	St Anne's Catholic High School for Girls	1.7
South Harringay Junior School	1.0	Gladesmore Community School	2.2
Bounds Green Infant School	1.1	The Compton School	2.3

*Distance from Alexandra Gate Offsed

SPOTLIGHT ON KING'S CROSS

Alexandra Gate offers substantial price savings as well as quick access into the rapidly expanding tech hubs of King's Cross and Old Street.

10 minutes to King's Cross 18 minutes to Old Street

Dataloft (PriceHubble), Berkeley, Google

77%

increase in the number of high tech jobs in King's Cross in the five years to 2022

BRES 2022

90,000 sqm Google office, 11 stories, 7,000 workspaces 57,000 sqm Meta office

£106.144

Average salary of those working at top tech companies in King's Cross or Old Street

Dataloft Rental Market Analytics (PriceHubble), average earnings for renters working at Google, Meta, Facebook or Adobe

£SQFT SAVINGS AT ALEXANDRA GATE VS KING'S CROSS

20% Studio apartment

23% 1-bed apartment 10% 2-bed apartment

Berkeley, Dataloft (PriceHubble), Average £sqft savings at Alexandra Gate versus the upper quartile of apart ments within 1km from King's Cross station.

COMPANIES IN KING'S CROSS

Google 🔿 Meta



PRESTIGIOUS UNIVERSITIES

Eight of the top 10 London universities are within an hour of Alexandra Gate. including Imperial College, UCL, King's College and LSE.

Dataloft (PriceHubble), HESA, TfL

GOOD LIVING

Renters and buyers are attracted to the generous green space, excellent transport connections and the vibrant local community.

+5% House price outperformance in places

with amenities compared

to those with more limited

amenities

The Sunday Times

Dataloft (PriceHubble)

72%

Six minute drive from Crouch End, awarded the best place to live in London in 2023

Each apartment 78% of people

AMENITIES WITHIN A 15 MINUTE WALK

38 Restaurants, 26 Pubs, 12 Cafés, 10 Banks, 6 Hairdressers, 4 Gyms

~



ALEXANDRA GATE (ONSITE)

Waterside café Central square Flexible co-working space 16m swimming pool Spa and yoga

Fitness classes Outdoor public communal square Nursery Supermarket Events One-acre parl 125,000 sqft commercial space

consider being close to amenities important when choosing a property

68% say a shorter commute to work is important when choosing a property

features a balcony. rated as important by







GOING GREEN

The homes at Alexandra Gate homes have been designed with energy-efficiency in mind.

78% of renters say EPC rating is important when searching for a property to rent.

Dataloft (PriceHubble), Property Academy 2023

KIND ON THE POCKET

New build v. older properties average annual savings

on household bills

_	L
	++

GREEN OASIS

64%



of renters say access to outside space would make them rent longer

Generous on-site landscaping and park including 250 trees, green and brown roofs

Net /

biodiversity gain at Alexandra Gate

10-MINUTE WALK 3-MINUTE CYCLE TO ALEXANDRA PARK

21 public parks and gardens, 21 acres, within 1 mile of Alexandra Gate

INVESTMENT OPPORTUNITY

RENTAL PRICE GROWTH AND YIELDS

London's growing population and well-documented shortage of homes, both to rent and buy, continues to underpin growth in the sales and rental market.

LONDON

RENTAL GROWTH

With strong forecast sales and rental growth, London is an attractive long-term investment.

8.2% annual rental growth

20.7%

forecast rental growth 2024-2028

Dataloft (PriceHubble), HomeLet, JLL, Savills, Knight Frank



16.1%

RESIDENTIAL

PROPERTY GROWTH

forecast sale price growth	i-bed apartin	nent 5.2%
2024-2028	2-bed apartm	nent 5.1%
Sec. Sec.	Estimo	ated rental value
	Studio apartr	ment £1,900
24	1-bed apartm	nent £2,000 - £2,200
	2-bed apartm	nent £2,650 - £2,850
	Berkeley	
	182,	000

students

rental market.

Alexandra Gate.

Dataloft (PriceHubble), HESA, TfL

UNIVERSITY APPEAL

Investors at Alexandra Gate can

benefit from the lucrative student

• Over 182,000 students study at the top universities within an hour of

 43% are from outside the UK, with overseas students favouring

amenity-rich accommodation, including concierge facilities.



PREMIUM RENTS

Studio apartment

Premium rents are expected to be achieved at Alexandra Gate, drawing in high-earning renters.

Current investment yield

5.1%

CALL STREET, STREET, ST. CO.
and the second

A HEALTHY RENTAL SECTOR

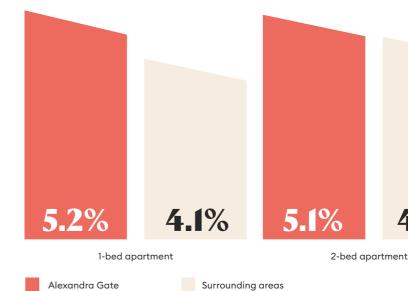
This is a popular area in which to rent a property. 91% of residents in and around Alexandra Gate are satisfied with their local area*, with 61% of renters having moved less than 5 miles from their previous homes.

*BMG Research for Haringey Council, Dataloft Rental Market Analytics (PriceHubble), N8 0

ATTRACTIVE YIELDS

Potential capital growth is accompanied by attractive yields. This premium development can offer yields in excess of those achieved locally.

AVERAGE YIELDS



Berkeley, Dataloft (PriceHubble), Land Registry 2023 (surrounding areas refer to the postcode of N8)



6



LOCAL AREA RENTAL METRICS 12.2%

rental growth past year

91% of properties let

are apartments

38% 1-bed

40% 2-bed

57% of renters aged between 20-29

£60K



median household income of renters

4.4 years average tenancy length

up from **3.8 years a decade** previously

GROWING INVESTMENT POTENTIAL

With 20.7% rental growth forecast by 2028, a buyer today should benefit from strong rental growth at Alexandra Gate.

Forecast rental values in 2028

Studio apartment	£2,191
1-bed apartment	£2,250
2-bed apartment	£3,324

Dataloft (PriceHubble), Berkeley, assuming renta growth of 20.7% to 2028





Berkeley's Alexandra Gate development is perfectly positioned to benefit from early investment in an Opportunity area.

Alexandra Gate offers more space and a competitive price when compared with other locations within a 30 minute commute. Over the past year, North London has seen an 9% increase in new-build sale prices and 20.7% forecast rental growth to 2028 makes investing at Alexandra Gate increasingly attractive.

5 REASONS TO BUY

20.7%

forecast rental growth 2024-2028

Dataloft (PriceHubble), HomeLet, JLL, Savills, Knight Frank

8/10

Top London universities are within an hour of Alexandra Gate, including Imperial College, UCL, King's College and LSE.

Dataloft (PriceHubble), HESA, TfL

10

minutes travel time to King's Cross tech hub – home to Google and Facebook

Dataloft (PriceHubble), TfL

57%

Haringey new-build homes 10-year growth

Dataloft (PriceHubble) , UK HPI, North London defined as the boroughs of Barnet, Camden, Enfield, Hackney, Haringey, Islington and Westminster

25%

£sqft price saving at Alexandra Gate compared to the average within a 30 minute commute from Central London*

Studio apartments, Dataloft (PriceHubble), Berkeley average prices, Land Registry, Upper quartile, equating to new build *Bank station

CONTACT DETAILS

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OPENING HOURS

Monday to Saturday: 10am – 6pm Sunday and Bank Holidays: 10am – 4pm



Berkeley Designed for life



PriceHubble is a European B2B company that builds innovative digital solutions for the financial and real estate industries based on property valuations and market insights. PriceHubble's digital solutions are designed to help all players across the entire real estate value chain (banks, asset managers, developers, property managers and real estate agents). Price-Hubble is already active in Europe, Japan and the United States.

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