

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to the action you should take, you are recommended to seek your own independent financial or tax advice from a stockbroker, bank manager, solicitor, accountant or other appropriate, independent financial adviser authorised under the Financial Services and Markets Act 2000.

If you have sold or otherwise transferred all your shares in the Company, please forward this document as soon as possible to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for delivery to the purchaser or transferee. If you sell or have sold or otherwise transferred only part of your holding of shares in the Company, please consult the stockbroker, bank or other agent through whom the sale or transfer was effected.

2 August 2021

Dear Shareholder

The Berkeley Group Holdings plc
(incorporated and registered in England and Wales under number 05172586)
(the 'Company')

Annual Report and Accounts and Notice of Annual General Meeting

Thank you for registering to receive shareholder communications via our website.

Please note that the Annual Report and Accounts for the year ended 30 April 2021, together with the Notice of Annual General Meeting and the shareholder circular for the proposed Return of Cash to shareholders, at Appendix 2 of the Notice of Annual General Meeting, are now available on the Company's website. They can be accessed via the following address:

www.berkeleygroup.co.uk/investor-information/corporate-governance

Proxy Voting

The Annual General Meeting of the Company will be held at the offices of Herbert Smith Freehills LLP, Exchange House, Primrose Street, London EC2A 2EG at 11.00 am on Friday 3 September 2021.

Whether or not you are able to attend the Annual General Meeting, please register your proxy vote by completing and submitting your forms of proxy online through the website of our registrar, Link Group, at www.signalshares.com to be received by no later than 11.00 am on Wednesday 1 September 2021.

To register your proxy vote online you will need to log in to your Share Portal account or register for a Share Portal account if you have not already done so. To register for a Share Portal account you will need your investor code, which can be found on your share certificate. Once registered, you will immediately be able to register your proxy vote.

Registration of your proxy vote does not affect your right to attend and vote at the meeting in person, should you so wish.

If you are unable to locate any of the documents on the web page or need any help with registering your proxy vote online, please contact our registrar, Link Group, by calling them on 0371 664 0300 or, if calling from overseas, on +44 (0) 371 664 0300. Calls are charged at the standard geographic rate and will vary by provider. Calls from outside the United Kingdom will be charged at the applicable international rate. Lines are open between 9.00 am – 5.30 pm (London time), Monday to Friday excluding public holidays in England and Wales. You can also contact the registrar by email at enquiries@linkgroup.co.uk.

Yours faithfully

A M Dikken
Company Secretary

This communication has also been sent to certain persons that have been nominated by the registered holders of shares to enjoy information rights in accordance with section 146 of the Companies Act 2006. Such persons are advised that, in order to vote at the forthcoming Annual General Meeting they must issue an instruction to the registered holder of their shares. The Company may only accept instructions from registered holders of its shares and it would therefore be unable to act upon any instructions received from nominated persons.

The Berkeley Group Holdings plc

Company Registration Number: 05172586
Registered in England and Wales
Registered office: Berkeley House, 19 Portsmouth Road, Cobham, Surrey KT11 1JG

www.berkeleygroup.co.uk